



Unique Investment Opportunity

An excellent opportunity currently exists to identify, evaluate and secure prime dairying land in Western Victoria. Western Victoria is renowned to be one of the safest and most productive dairying areas in Australia. Add to these attractive qualities the fact that: due to the problems being experienced in the conventional milk industry; these premier farms can currently be purchased at very attractive prices. Tapping into this opportunity makes sense as the very attractive picture presenting is as clear as a bell. It goes without saying: purchasing great land at a great price is ALWAYS a great and secure investment.

The Proposal: Identify, evaluate and secure a number of highly productive farms and incorporate the following sustainable facets:

- ✓ World leading biological farming practices
- ✓ Cutting edge production paradigms
- ✓ Sustainable staffing solutions
- ✓ Cow herd redesign
- ✓ Production of A2A2 Organic milk

What must be remembered: Tapping into this excellent real estate investment opportunity; whilst significantly (and sustainably) raising the supply of high quality organic milk: is a great marriage. A substantial increase in the supply of organic milk is only possible by taking a 'corporate approach', however, the methodology must have holistic foundations; ensuring project success; whereas previous 'corporate approaches' to dairy production have failed.

What is required: An initial investment of @ \$25ml is required for establishing the primary objective of @ 2,000 cows producing @ 8ml litres of milk annually. The conversion template can be applied to as many suitable properties as required. A further \$25 ml will be required to take this project to its target of 4,000 milking cows. Fodder farms will also be included in this model.

Projected returns: The average return on capital invested over the first 5 years is projected to be @ 5% p.a. Returns in the 6th and subsequent years are projected to be @ 8% p.a. NB: These projections *do not* include capital gain which is expected to be significant. Also NB: These projections are based on current land and livestock values which are subject to change. From an investment point of view there are many upsides to this safe, secure, and sustainable project.

Management: The strategy guaranteeing success: a holistic approach. Every facet of this unique project; from initial farm identification and evaluation; to ongoing management on a daily basis; to milk marketing; will be coordinated by a highly experienced, highly skilled management team; bringing decades of hands on rock solid experience, knowledge and know how. These fiercely independent thinkers will be hands on in the implementation and supervision of an uncomplicated holistic plan; based on very firm foundations; which will see cutting edge; sustainable and repeatable farming paradigms; incorporated and implemented. The synergy unearthed by this exclusive formula is the key to ensuring this unique, sustainable, safe and secure project will flourish.

For further details contact:

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